



Financial Aid Office
Phone (585) 274-1070
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financialaid@esm.rochester.edu

2023–2024 V5 Aggregate Verification Worksheet

Independent

Your 2023–2024 Free Application for Federal Student Aid (FAFSA) was selected for a review process called Verification. Federal Regulations require that before processing Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA.

A. Independent Student's Information

Last Name		First Name	M.I.	SSN or ESM Student ID
Home Address (include apt. no.)				Date of Birth
City	State	Zip Code	Email Address	
Home Phone Number (include area code)			Alternate or Cell Phone Number	

B. Independent Student's Family Information

Number of Household Members and Number in College

List below the people in the **student's household**. Include:

- The student
- The student's spouse, if the student is married.
- The student's or spouse's children if the student or spouse will provide more than half of the children's support from July 1, 2023 through June 30, 2024, even if the child does not live with the student.
- Other people if they now live with the student and the student or spouse provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2024.

Write the **name of the college** for any household member, who will be attending college at least half time, in a program that leads to a college degree or certificate any time between July 1, 2023 and June 30, 2024. Only list the college if it is an institution in the US.

[illegible]

C. Independent Student/Spouse's Income (Complete 1 or 2)

1. If you completed a 2021 Federal Income Tax Return, check only one box below:

If the student and spouse file separate 2021 IRS income tax returns, a 2021 IRS Tax Return Transcript or a signed copy of the 2021 Federal Income Tax Return, including Schedules 1-3, if applicable must be provided for both.

If the student and spouse filed an amended 2021 IRS income tax return, please contact the **Financial Aid Office**.

- ☐ Check here if you (spouse) completed the IRS data retrieval process either on your initial FAFSA or when making corrections to the FAFSA.
- ☐ Check here if you (spouse) are attaching a copy of your 2021 IRS Tax Return Transcript or a **signed** copy of your 2021 Federal Income Tax Return, including Schedules 1-3, if applicable. Tax return transcripts can be requested from the IRS by visiting www.irs.gov/transcript

2. If you did not file and are not required to file a 2021 Federal Income Tax Return, check only one box below:

- ☐ The student (spouse) was not employed and had no income earned from work in 2021.
- ☐ The student (spouse) was employed in 2020 and has listed below the names of all employers, the amount earned from each employer in 2020, and whether an IRS W-2 or 1099 form is attached. Provide copies of all 2020 IRS W-2 and/or 1099 forms issued to the student (spouse). List every employer even if the employer did not provide an IRS W-2 or 1099 form. Provide a signed statement explaining the reason if unable to obtain an IRS W-2 or 1099 form for income earned from employer.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Employer's Name	2021 Amount Earned	IRS W-2 or 1099

If the student and spouse did not file a 2021 income tax return with the IRS, provide "Verification of Nonfiling Letter" from the IRS. To obtain a "Verification of Nonfiling Letter", go to www.irs.gov. You can also print and mail Form 4506T to the IRS. Make sure to check Box 7.

E. Certification and Signatures

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent in the primary household must sign (not electronic or digital) and date below.

Student's Signature

Date

Spouse's Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

G. Identity and Statement of Educational Purpose (To Be Signed at the Eastman School of Music)

You must complete this section of the form in person at the Eastman Financial Aid Office.

The student must appear in person at ____ University of Rochester-Eastman School of Music ____ to
(Name of Postsecondary Educational Institution)

verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Statement of Educational Purpose

I certify that I _____ am the individual signing
(Print Student's Name)

this Statement of Educational Purpose and that the Federal student financial assistance
I may receive will only be used for educational purposes and to pay the cost of attending
_____ for 2023–2024.
(Name of Postsecondary Educational Institution)

(Student's Signature)

(Date)

(ESM Student ID Number or SSN)

Certification

_____ has appeared in person at the University of Rochester - Eastman School of Music to verify his or her identity and to sign the Statement of Educational Purpose. The student has presented a valid government-issued photo identification (ID), which is attached.

Eastman College Official _____ Date Signed _____